

(314) 751-4213

REGISTRATION NO.: 23831 BOOK: 85 PAGE: 230
BONDS ISSUED BY: Mexico School District No. 59
AMOUNT OF ISSUE: \$5,300,000.00 COUNTY: of Audrain
DATE OF ISSUE: December 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: (1) Constructing, reconstructing, furnishing, and equipping school buildings and facilities, including but not limited to the acquisition and installation of a new roof and a heating, ventilation and air conditioning system at the junior high school, and (2) refunding \$3,020,000 principal amount of the District's outstanding General Obligation School Building and Refunding Bonds, Series 1994

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009. Bonds maturing March 1, 2009 through February 28, 2010 (with premium). Bonds maturing March 1, 2010 and thereafter (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Banc of America Securities LLC
PURCHASE PRICE:	\$5,300,000.00
INTEREST RATE:	4.9648%
ASSESSED VALUATION FOR:	\$132,961,324
INDEBTEDNESS:	(Including this issue) \$8,105,000
NOTICE OF ELECTION:	Published one newspaper October 21 and 28, 1999
DATE OF ELECTION:	November 2, 1999
ELECTION RESULTS:	Yes...1,123; No...467
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable